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ATTORNEYS FOR SCOTT M. SEIDEL, TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re:	§	
	§	Chapter 7
GOODMAN NETWORKS, INC.,	§	
	§	Case No. 22-31641-mvl-7
Debtor.	§	

**NOTICE OF HEARING**

PLEASE TAKE NOTICE that pursuant to the self-calendaring procedures for the Northern District of Texas, Dallas Division, a hearing has been scheduled to consider the *Trustee's Application to Retain Contingency Counsel Under 11 U.S.C. § 328(a)*, to be held before the Honorable Michelle V. Larson, U.S. Bankruptcy Judge, on December 3, 2024, at 9:30 a.m. (prevailing central time), at Courtroom No. 2, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242.

The hearing will be hybrid, both live and by WebEx at:

For WebEx Video Participation/Attendance:  
<https://us-courts.webex.com/meet/larson>  
Meeting Number: 23014761957

For WebEx Telephonic Only Participation/Attendance:  
Dial-In: 1.650.479.3207  
Access code: 2301 476 1957

Please see the attached notice for additional WebEx appearance information.

RESPECTFULLY SUBMITTED this 30th day of October, 2024.

**MUNSCH HARDT KOPF & HARR, P.C.**

By: /s/ Thomas Berghman  
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**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that, on this the 30th day of October, 2024, true and correct copies of this document were served by the Court's ECF system on parties entitled to notice thereof and that, additionally, on the same date he caused true and correct copies of this document to be served by U.S. first class mail, postage prepaid, on the parties listed on the attached Service List.

By: /s/ Thomas Berghman  
Thomas D. Berghman, Esq.

## **WebEx Hearing Instructions**

### **Judge Michelle V. Larson**

Pursuant to Clerk's Notice 2024-01 issued by the Court on May 14, 2024, certain hearings before Judge Michelle V. Larson will be conducted by WebEx videoconference.

#### **For WebEx Video Participation/Attendance:**

Link: <https://us-courts.webex.com/meet/larson>

Meeting Number: 23014761957

#### **For WebEx Telephonic Only Participation/Attendance:**

Dial-In: 1.650.479.3207

Access code: 2301 476 1957

#### **Participation/Attendance Requirements:**

- Counsel and other parties in interest who plan to actively participate in the hearing are encouraged to attend the hearing in the WebEx video mode using the WebEx video link above. Counsel and other parties in interest who will not be seeking to introduce any evidence at the hearing and who wish to attend the hearing in a telephonic only mode may attend the hearing in the WebEx telephonic only mode using the WebEx dial-in and meeting ID above.
- Attendees should join the WebEx hearing at least 10 minutes prior to the hearing start time. Please be advised that a hearing may already be in progress. During hearings, participants are required to keep their lines on mute at all times that they are not addressing the Court or otherwise actively participating in the hearing. The Court reserves the right to disconnect or place on permanent mute any attendee that causes any disruption to the proceedings. For general information and tips with respect to WebEx participation and attendance, please see Clerk's Notice 20-04: [https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips\\_0.pdf](https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips_0.pdf)
- **Unless the Court orders otherwise, witnesses are required to attend the hearing in the WebEx video mode and live testimony will only be accepted from witnesses who have the WebEx video function activated.** Telephonic testimony without accompanying video will not be accepted by the Court.
- All WebEx hearing attendees are required to comply with Judge Larson's Telephonic and Videoconference Hearing Policy (included within Judge Larson's Judge-Specific Guidelines): <https://www.txnb.uscourts.gov/content/judge-michelle-v-larson-0>

#### **Exhibit Requirements:**

- Any party intending to introduce documentary evidence at the hearing must file an exhibit list in the case prior to the hearing, with a true and correct copy of each designated exhibit filed as a separate, individual attachment thereto so that the Court and all participants have ready access to all designated exhibits.
- If the number of pages of such exhibits exceeds 100, then such party must also deliver two (2) sets of such exhibits in exhibit binders to the Court by no later than twenty-four (24) hours in advance of the hearing.

#### **Notice of Hearing Content and Filing Requirements:**

**IMPORTANT:** For all hearings that will be conducted by WebEx only:

- The Notice of Hearing filed in the case and served on parties in interest must: (1) provide notice that the hearing will be conducted by WebEx videoconference only, (2) provide notice of the above WebEx video participation/attendance link, and (3) attach a copy of these WebEx Hearing Instructions or provide notice that they may be obtained from Judge Larson's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-larson-hearing-dates>

- When electronically filing the Notice of Hearing via CM/ECF select “at <https://us-courts.webex.com/meet/larson>” as the location of the hearing (note: this option appears immediately after the first set of Wichita Falls locations). Do not select Judge Larson’s Dallas courtroom as the location for the hearing.
- **Notice to Members of the Public.** While the Judicial Conference of the United States relaxed its broadcasting policies during the COVID-19 Pandemic due to restrictions placed on in-person attendance at hearings and trials, these policies will expire and no longer be in effect after September 21, 2023. As a result, after September 21, 2023, remote *video* access to Court hearings shall *only be available for case participants* (parties-in-interest and their professionals) and non-case participants are not permitted to attend any hearing by remote *video* means. In certain circumstances, non-case participants may be permitted to attend proceedings by remote *audio* means, but only if no witness testimony is to be provided. The presiding judge may take any action deemed necessary or appropriate to address any unauthorized remote attendance at a hearing or trial. For the avoidance of doubt, members of the public will continue to generally be permitted to attend proceedings in person, in the courtroom.

Label Matrix for local noticing  
0539-3  
Case 22-31641-mv17  
Northern District of Texas  
Dallas  
Fri Oct 25 13:03:25 CDT 2024

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Albany, NY 12210-2822

New York Secretary of State  
123 William St., Ste 2  
New York, NY 10038-3811

NextStep Recruiting LLC  
4400 State Highway 121, Ste 300  
Lewisville, TX 75056-5157

Occupational Health Centers  
PO Box 82730  
Hapeville, GA 30354-0730

Ogletree Deakins Nash Smoak  
& Stewart PC  
50 International Dr, Ste 200  
Greenville, SC 29615-4832

Ohio Department of Taxation  
Bankruptcy Division  
P.O.Box 530  
Columbus, OH 43216-0530

Ohio Treasurer of State  
150 E Gay Street  
Columbus, OH 43215-3130

Oregon-State Tax  
955 Center Street NE  
Salem, OR 97301-2553

Oriental Bank  
PO Box 191429  
San Juan, PR 00919-1429

PC Connection Sales Corporation  
730 Milford Road  
Merrimack, NH 03054-4612

Paducah Finance Dept  
300 S 5th St  
Paducah, KY 42003-1527

Parks Coffee  
PO Box 110209  
Carrollton, TX 75011-0209

PayScale, Inc.  
PO Box 207845  
Dallas, TX 75320-7845

Penske Truck Leasing Co, LP  
PO Box 827380  
Philadelphia, PA 19182-7380

Quisitive, LLC  
1431 Greenway Drive, Ste 1000  
Irving, TX 75038-2476

RSM US LLP  
13155 Noel Rd, Ste 2200  
Dallas, TX 75240-5205

Reed Smith LLP  
1301 K Street NW Ste. 1000  
East Tower  
Washington, DC 20005-3373

Rex Recovery  
10000 Sagemore Dr., Ste 202  
Marlton, NJ 08053-3944

Rexing Land LLC  
9631 Hedden Road  
Evansville, IN 47725-8901

Rexing Properties  
P.O. Box 23039  
Evansville, IN 47724-1039

Rhode Island Dept of Revenue  
1 Capitol View Ave  
Providence, RI 02908

Rhode Island Secretary of State  
82 Smith St  
Providence, RI 02903-1199

Richmond Finance Dept  
900 E Broad St, Ste 103  
Richmond, VA 23219-1907

Russell F Nelms  
115 Kay Lane  
Westworth Village, TX 76114-3533

Russell F. Nelms  
115 Kay Lay  
Westworth Village, TX 76114-3533

Russell T Jackson  
Thomas J Henry Law PLLC  
5711 University Heights, Ste 101  
San Antonio, TX 78249-3555

SG Risk, LLC  
1050 Wall Street West, Ste 202  
Lyndhurst, NJ 07071-3615

SHI International Corp.  
290 Davidson Ave.  
Somerset, NJ 08873-4145

Seyfarth Shaw Attorneys  
233 S. Wacker Drive, Ste 8000  
Chicago, IL 60606-6448

Sheakley UniServices, Inc.  
PO Box 465063  
Cincinnati, OH 45246

Shelby County, TN  
157 Poplar Ave., 2nd Floor  
Memphis, TN 38103-1948

Silkroad Technologies Inc  
100 S Wacker Dr, Ste 201  
Chicago, IL 60606-4006

Skillsoft Corporation  
300 Innovative Way, Ste 201  
Nashua, NH 03062-5746

South Carolina Dept. of Revenue  
300A Outlet Pointe Blvd  
Columbia, SC 29210-5666

South Carolina Secretary of State  
1205 Pendleton St, Ste 525  
Columbia, SC 29201-3745

State Corporation Commission  
1108 E Main St  
Richmond, VA 23219-3539

State of New Jersey  
PO Box 929  
Trenton, NJ 08646-0929

(p)STATE OF NEW JERSEY DIVISION OF TAXATION  
ATTN BANKRUPTCY UNIT  
PO BOX 245  
TRENTON NJ 08695-0245

State of Tennessee  
500 Deaderick Street  
Nashville, TN 37242-0001

State of Texas  
105 W 16th  
Austin, TX 78701

State of Utah  
160 East 300 South, 2nd Floor  
Box 146705  
Salt Lake City, UT 84111-2305

Stephanie C Sparks  
Vedder Price PC  
100 Crescent Court, Ste 350  
Dallas, TX 75201-2348

Stephanie Elmore  
2516 Wichita TRL  
Sanger, TX 76266-4014

Tennessee Dept of Revenue  
500 Deaderick St.  
Nashville, TN 37242-0002

Tennessee Secretary of State  
312 Rosa L. Parks Ave  
6th Floor, Snodgrass Tower  
Nashville, TN 37243-1102

Texas Comptroller  
6320 Southwest Blvd  
Benbrook, TX 76109-6961

Texas Secretary of State  
PO Box 13697  
Austin, TX 78711-3697

The Hartford  
3000 Internet Blvd, Ste 600  
Frisco, TX 75034-2775

Tiger Athletic Foundation  
c/o Iaian I C Kennedy  
Nathan Sommers Jacobs  
2800 Post Oak Blvd, 61st Floor  
Houston, TX 77056-6131

Timothy J McManus  
1650 Fillmore Street, Ste 1907  
Denver, CO 80206-1593

Treasurer, City of Memphis  
PO Box 185  
Memphis, TN 38101-0185

Trustwave Holdings, Inc.  
70 W. Madison, Ste 600  
Chicago, IL 60602-4210

TurnOnAccounting Services, Inc.  
PO Box 2281  
Keller, TX 76244-2281

U.S. Bank Trust Company, as Collateral Agent  
Kathleen LaManna, Shipman & Goodwin LLP  
One Constitution Plaza  
Hartford, CT 06103-1803

U.S. Bank  
PO Box 70870  
Saint Paul, MN 55170-9690

U.S. Bank National Association  
Attn: Steven A Finklea  
8 Greenway Plaza, Ste 1100  
Houston, TX 77046-0892

U.S. Bank National Association  
c/o Kathleen M LaManna  
Shipman & Goodman LLP  
One Constitutional Plaza  
Hartford, CT 06103-1919

UMB Bank N.A.  
P.O. Box 414589  
Kansas City, MO 64141-4589

UMB Bank National Association  
c/o Eric A Schaffer Stonecipher Law Firm  
200 Alpha Drive  
Pittsburgh, PA 15238-2906

UMB Bank, N.A. as Bondholder Trustee  
Attn: Julius Zamora  
Corporate Trust Services  
100 William St., Suite 1850  
New York, NY 10038-4545

UMB Bank, National Association  
REED SMITH LLP  
2850 N. Harwood Street, Suite 1500  
Dallas, Texas 75201-2617

Uline  
12575 Uline Dr.  
Pleasant Prairie, WI 53158-3686

Uline	Unified Field Services, Inc.	United States Trustee
PO Box 88741	1345 N Loop 1604 E, Suite 103	1100 Commerce Street
Chicago, IL 60680-1741	San Antonio, TX 78232	Room 976
		Dallas, TX 75242-0996

Utah Department of Revenue	Utah Secretary of State	Utah State Tax Commission
210 N 1950 W	160 East 300 South, 2nd Floor	210 N 1950 W
Salt Lake City, UT 84134-9000	Salt Lake City, UT 84111-2305	Salt Lake City, UT 84134-0700

Vedder Price PC	Virginia Department of Taxation	Virginia Dept of Revenue
1925 Century Park East, Ste 1900	PO Box 1777	1957 Westmoreland Street
Los Angeles, CA 90067-2754	Richmond, VA 23218-1777	Richmond, VA 23230-3225

Virginia Secretary of State	Virginia State of Corporation	West Virginia Dept of Revenue
1111 E Broad St., Ste 4	PO Box 1197	1900 Kanawha Blvd E
Richmond, VA 23219-1936	Richmond, VA 23218-1197	Charleston, WV 25305-0800

West Virginia Secretary of State	Wisconsin-State Tax	Wolters Kluwer
1900 Kanawha Blvd E,	PO Box 8965	28 Liberty Ave., 42nd Flr
Rm 1 Ste 175k	Madison, WI 53708-8965	New York, NY 10005-1448
Charleston, WV 25305-0001		

Wolters Kluwer ELM Solutions, Inc.	Xerox Business Solutions	Xerox Financial Services LLC
P.O. Box 732961	Lockbox Services, #205354	PO Box 202882
Dallas, TX 75373-2961	2975 Regent Blvd	Dallas, TX 75320-2882
	Irving, TX 75063-3155	

ZipRecruiter, Inc.	Zurich American Insurance	iGlass Networks
604 Arizona Ave	PO Box 68549	P O Box 1265
Santa Monica, CA 90401-1610	Schaumburg, IL 60168-0549	Cary, NC 27512-1265

David L. Hill	David William Parham	James E Goodman
Attorney at Law	Akerman LLP	c/o Pulman Cappuccio & Pullen, LLP
210 Midland Trail, P.O. Box 506	2001 Ross Avenue, Suite 3600	ATTN: Randall A. Pulman
Hurricane, WV 25526-0506	Dallas, TX 75201-2938	2161 NW Military Hwy, Ste. 400
		San Antonio, TX 78213-1844

James S Goodman	Joseph Rexing Jr.	Leo Rexing
c/o Pulman Cappuccio & Pullen, LLP	4501 Hitch Peter Rd	4501 Hitch Peter Rd
ATTN: Randall A. Pulman	Evansville, IN 47711-2834	Evansville, IN 47711-2834
2161 NW Military Hwy, Ste. 400		
San Antonio, TX 78213-1844		

Robert L. Tobey	Scott M. Seidel
Johnston Tobey Baruch, PC	Seidel Law Firm
12377 Merit Drive, Ste 880	6505 W. Park Blvd., Suite 306
Dallas, TX 75251-2257	Plano, TX 75093-6212

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4) .

Tiger Athletic Foundation  
P.O. Box 711  
Baton Rouge, LA 70821

Alabama Dept of Revenue  
50 N Ripley St.  
Montgomery, AL 36130

City of Portland  
111 SW Columbia St, Ste. 600  
Portland, OR 97201-5840

(d)City of Portland  
Portland Office of the City Attorney  
1221 SW 4th Avenue, Room 430  
Portland, OR 97204

Department of Treasury/IRS  
PO Box 1214  
Charlotte, NC 28201-1214

(d)IRS  
1100 COMMERCE ST  
MC 5026DAL, Dallas, TX 75242

Illinois Secretary of State  
213 State Capitol  
Springfield, IL 62756

Kansas Department of Revenue  
915 SW Harrison St, Ste 300  
Topeka, KS 66612

McCarthy Burgess & Wolff  
26000 Cannon Rd  
Bedford, OH 44146

State of New Jersey - Division of Taxation  
PO Box 245 - 3 John Fitch Way, 5th Floor  
Trenton, NJ 08695

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)18920 NW 11th LLC

(u)ARRIS Solutions, Inc.

(u)Alliance Texas Holdings, LLC

(u)American Metals Recovery and Recycling Inc

(u)Auerbach Childrens Dynasty Trust u/a/d Oct

(u)Auerbach Family Dynasty Trust u/a/d Octobe

(u)Auerbach Partners, L.P.

(u)Call Center Systems, LLC

(u)East West Bank

(u)Fedex Supply Chain Logistics & Electronics

(u)Frase Protection, Inc.

(u)GNET ATC LLC

(u)Goodman Networks Inc d/b/a Goodman Solutio

(u)Greater Tech Holdings Inc

(u)Hudson Clean Energy Enterprises, LLC

(u)MBG Holdings fka American Metals Recovery

(u)Munsch Hardt Kopf & Harr, P.C.

(u)The Majority Noteholder Group

(u)Wistron Neweb Corporation

(d)Glympse Inc  
113 Cherry St, Ste 60215  
Seattle, WA 98104-2205

(d)HCL America, Inc.  
330 Potrero Avenue  
Sunnyvale CA 94085-4113

(u)HCL Technologies Corporate Service Ltd  
Axon Center Church Rd  
Egham Surrey-TW209QB  
United Kingdom, Vat. No 720-5774-42

(u)OSS-IM View  
2100 Forbes Street, Unit 8-10  
Whitby  
Ontario-Canada, L1N-9T3

(d)U.S. Bank National Association, as Collate  
c/o Shipman & Goodwin LLP  
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Hartford, CT 06103-1803

(u)Adam Bedoian

(u)Anthony Rao

(u)Brad Kozma

(u)Brandon Ray

(u)Chantry Quinney

(u)Evelina Pinkhasova

(u)James Frinzi

(u)James Goodman

(u)Jason Goodman

(u)John Debus

(u)John Goodman

(u)Jonathan Goodman

(u)Joseph Hart IV

(u)Joseph Jody Goodman

(u)Judith Auerbach

(u)Leila Bedoian

(u)Mark Keiffer

(u)Neil Auerbach

End of Label Matrix  
Mailable recipients 268  
Bypassed recipients 45  
Total 313